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JUN 2 2008

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re*FOOD MANAGEMENT GROUP, LLC, *et al.*

MATRIX REALTY GROUP, INC.,

Appellant,

v.

JANICE B. GRUBIN, in her capacity  
as Chapter 11 Trustee for Debtors  
FOOD MANAGEMENT GROUP, LLC,  
KMA I, INC., KMA II, INC., KMA III, INC.,  
and BRONX DONUT BAKERY, INC.,  
ROBERT L. RATTET, JONATHAN S.  
PASTERNAK, RATTET PASTERNAK &  
GORDON OLIVER LLP,

Appellees.

USDC SDNY  
DOCUMENT  
ELECTRONICALLY FILED  
DOC #:

DATE FILED: 6/27/08

Chapter 11

Case No. 04-22880 (ASH)

(Jointly Administered)

Civil Case: 08-cv-04514-WHP

On Appeal from the United States  
Bankruptcy Court for the Southern District  
of New York, Case No. 07-A-08221-MG

**AGREED STIPULATION TO EXTEND TIME FOR  
APPELLEE JANICE B. GRUBIN, CHAPTER 11 TRUSTEE, TO FILE BRIEF**

WHEREAS, Appellant Matrix Realty Group, Inc. ("Matrix") filed its brief in the above-captioned adversary proceeding on June 4, 2008;

WHEREAS, the Court originally set June 23, 2008 as the date by which Appellee Janice B. Grubin, the duly appointed Chapter 11 Trustee of Food Management Group, LLC, KMA I, Inc., KMA II, Inc., KMA III, Inc., and Bronx Donut Bakery, Inc. (the "Chapter 11 Trustee"), was to file her brief (D.I. #4);

WHEREAS, the parties have come to an agreement that the Chapter 11 Trustee shall have until July 7, 2008, to file her brief;

WHEREAS, no prior request for an extension of time with respect to the filing of her brief has been made by the Chapter 11 Trustee;

WHEREAS, the request for an extension of time is not sought for the purpose of delay;

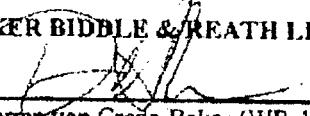
NOW, WHEREFORE, it is hereby stipulated, consented to and agreed, by and among the parties, through their respective counsel, as follows:

1. Appellee Chapter 11 Trustee shall have until July 7, 2008 to file and serve her brief; and

2. Appellant Matrix's reply brief shall be filed and served no later than July 17, 2008, in accordance with Rule 8009(a)(3) of the Federal Rules of Bankruptcy Procedure.

Dated: Chicago, Illinois  
June 17, 2008

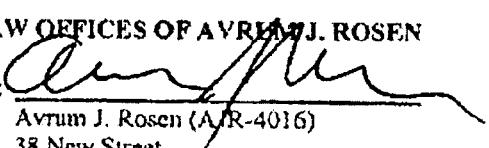
**DRINKER BIDDLE & REATH LLP**

By:   
Warren von Credo Baker (WB-1100)  
David S. Almeida (DA-8341)  
191 North Wacker Drive, Suite 3700  
Chicago, Illinois 60606-1698  
Tel: 312-569-1000

*Attorneys for Appellee Janice B. Grubin, as  
Chapter 11 Trustee*

Dated: Huntington, New York  
June 17, 2008

**LAW OFFICES OF AVRUM J. ROSEN**

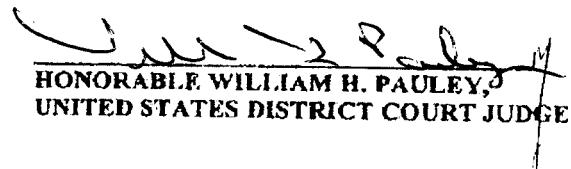
By:   
Avrum J. Rosen (AR-4016)  
38 New Street  
Huntington, New York 11743  
Tel: 631-423-8527

*Attorneys for Appellant Matrix Realty  
Group, Inc.*

*The Court will hold oral argument on  
September 5, 2008 at 9:45 a.m.*

SO ORDERED

Dated: New York, New York  
June 26, 2008

  
**HONORABLE WILLIAM H. PAULEY,  
UNITED STATES DISTRICT COURT JUDGE**